



ITHAKA S+R

The Turn to Researcher Workflow

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Content is giving way to workflow.

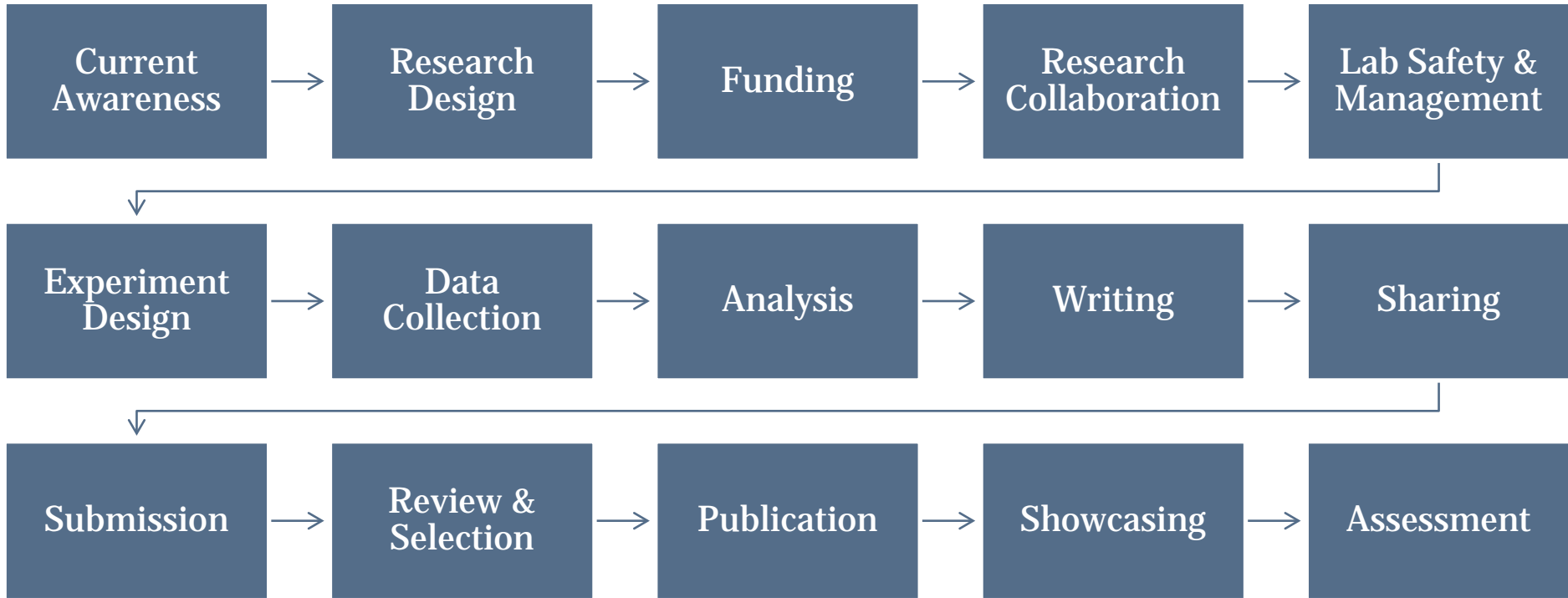
Should the research university outsource more core scholarly infrastructure? And if so to whom, and under what terms?

The largest publishers are becoming workflow providers. What strategies are available for those left behind?

The Rise of Workflow

Research workflow tools are of growing importance to scientific research and the universities that support it





Several
Heavyweights

Elsevier

Researcher Workflow

- Scopus, Citescore, Plum
- HiveBench
- Mendeley
- SSRN & bepress
- Opportunity to monetize data, control workflow, sell tools
- ClinicalKey (medicine), Knovel (engineering), Reaxys (chemistry)

Scopus

An eye on global research:
64M records. 21,548 titles. 5,000 publishers.



hivebench



SSRN



Elsevier

Business Process Tools



SciVal

Ready-to-use tools to analyze the world of research, and establish, execute and evaluate the best strategies for your research organization



Pure

Comprehensive research information management system to enable evidence-based decisions, promote collaboration, simplify administration and optimize impact.



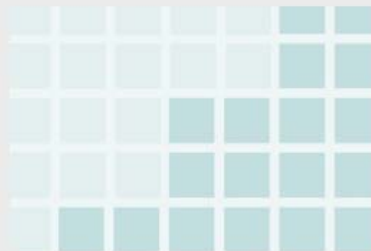
Analytical Services

Customized analysis, reports and services to meet your research management needs



SciVal Funding

Helps researchers, administrators and research development professionals find new funding opportunities



Expert Lookup

Expert Lookup helps you identify scientific experts in minutes.

Holtzbrinck



nature publishing group npg

“Who Owns Digital Science?”

- Merger created second largest scientific publisher, IPO in 2018
- Digital Science was excluded, retained by Holtzbrinck/Macmillan
- Will it ultimately join Springer Nature?

SPRINGER
NATURE

 **DIGITAL**
science



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IFI Claims are the patent data experts. Digital Science holds a minority investment in them.

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Implications

Thank You

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