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The SHARE-VDE Project: Fulfilling the Potential of BIBFRAME

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Introduction and overall project goals



Current activity and infrastructure

Casalini Libri produces, for publications from Romance language countries, more than 40,000 original bibliographic records in RDA as a member of the Program for Cooperative Cataloguing (PCC) with authority entries;

Bibliographic records are created using the @Cult OLISuite WeCat cataloguing modules;

@Cult, in addition to the LMS and Discovery tools field, is specialized in the development of software components and platforms to convert, enrich, reconcile and publish the data of cultural institutions under the linked data paradigm.



The three major areas of activity towards the BIBFRAME/Linked Data environment

The enrichment of MARC records with URIs to simplify conversion into BIBFRAME;

The use of a framework to automate the conversion from MARC to RDF, using BIBFRAME vocabulary;

The creation of a BIBFRAME layered platform prototype starting from bibliographic and authority records, to test and demonstrate the advantages of the BIBFRAME data model.



SHARE-VDE overall goals

The main goals of Phase 1 and 2 Research & Development activities are:

-Reconciliation and clusterization of variant forms of the same entity;

-Enrichment of MARC records with URIs, with the development of detection procedures for entity identification, including relator terms;

-Conversion, supply and management of authority and bibliographical data in BIBFRAME, taking into account the complexity of the long and heterogeneous transition time both for libraries and data producers;

-Publication of a BIBFRAME three-layered platform prototype.



SHARE Virtual Discovery Environment project

Each participant decides whether or not to take part in the subsequent phases.

- Phase 1: analysis, enrichment, reconciliation, conversion in RDF, publication of two sets of bibliographic data for each participating library were foreseen (1985 and 2015 imprint titles). This phase also included the release of MARC records enriched with URIs and BIBFRAME 1.0 datasets for each participating library.
- A total of 2,249,387 bibliographical records and 3,601,327 authority records were converted into BIBFRAME 1.0 and published on the SHARE-VDE portal.

Phase 1: from October 2016 to January 2017.



SHARE Virtual Discovery Environment project

- **Phase 2**: data enrichment and conversion refinements and customization, enhanced data supply workflow experimentation, second release of the portal.
- The library catalogue of each participating institution is be converted into BIBFRAME 2.0 and returned to each library (over 100 million records and consequent datasets are expected to be processed).
- A relationship database that registers the relationships between entities (person, work, instances, subjects, publisher, ...) is established in order to assure a more precise identification rate of each entity and reach a higher quality of results without human intervention.
- Refinement of data, e.g. for co-authors and editors, where they are identified in a variety of ways within library records (Relator terms topic).



SHARE Virtual Discovery Environment project

... cont. Phase 2:

Export of data in MARC or RFD format filtering the library preferred URIs.

- Inclusion of additional URI sources, e.g. specific source for corporate bodies, subjects (LCSH, FAST ...), RDA vocabularies.
- Analysis for the creation of relationships among subject terms and strings in different languages.
- Provenance declaration, update management and built-in instances will be addressed.
- Phase 2: from March to December 2017.

Phase 3: modular implementation in production of the various components, according to the specific workflow of the each library.



Participating libraries (1)

Phase 1	Phase 2	(in Country/State order):
Х	Х	Stanford University
Х	Х	University California Berkeley
Х	Х	Yale University
Х	Х	Library of Congress
Х	Х	University of Chicago
Х	Х	University of Michigan Ann Arbor
Х	х	Harvard University
Х		Massachusetts Institute of Technology
	Х	Duke University
Х		Cornell University
Х		Columbia University
Х	Х	University of Pennsylvania



Participating libraries (2)

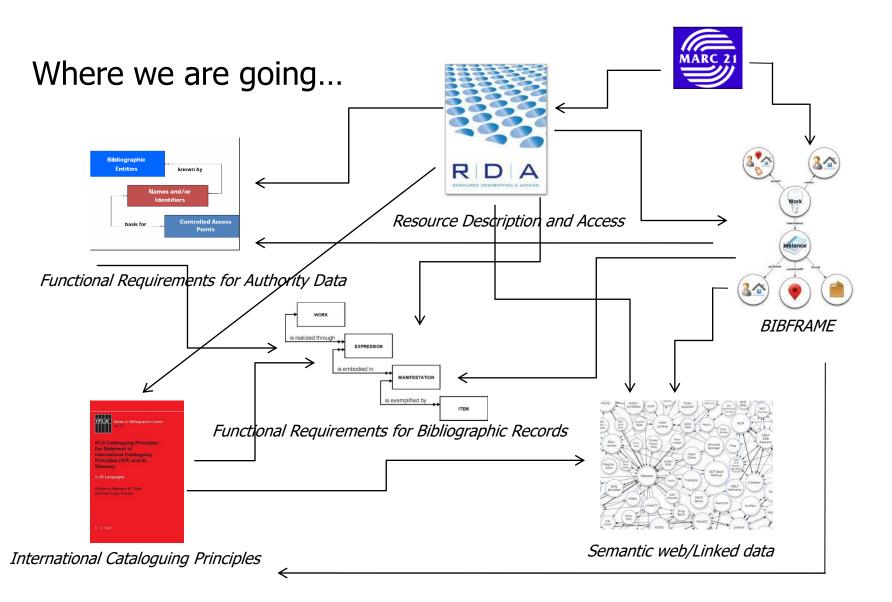
Phase 1	Phase 2	(in Country/State order):
	X	Pennsylvania State University
Х	X	Texas A&M University
	X	University of Alberta
Х		University of Toronto



Theoretical context



The theoretical context of the project



The theoretical context of the project

New standards, models and technologies as ways to approach entity **identification** and the **relationships** between entities, recognized as the key element in the construction of new entity detection and entity identification processes:

- **RDA** – *Resource Description and Access,* the new international guidelines to manage resources

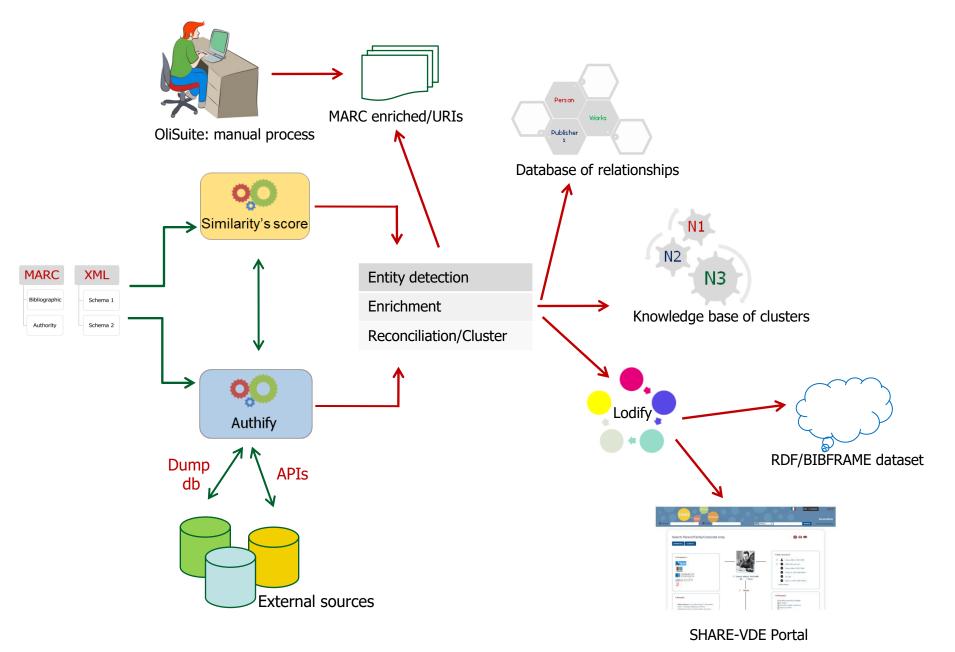
- Linked Open Data philosophy and technology

- **BIBFRAME**: one of more interesting models to convert and publish data. This model is considered 'the core' ontology, completed with the ontologies for specific domains, that libraries will suggest

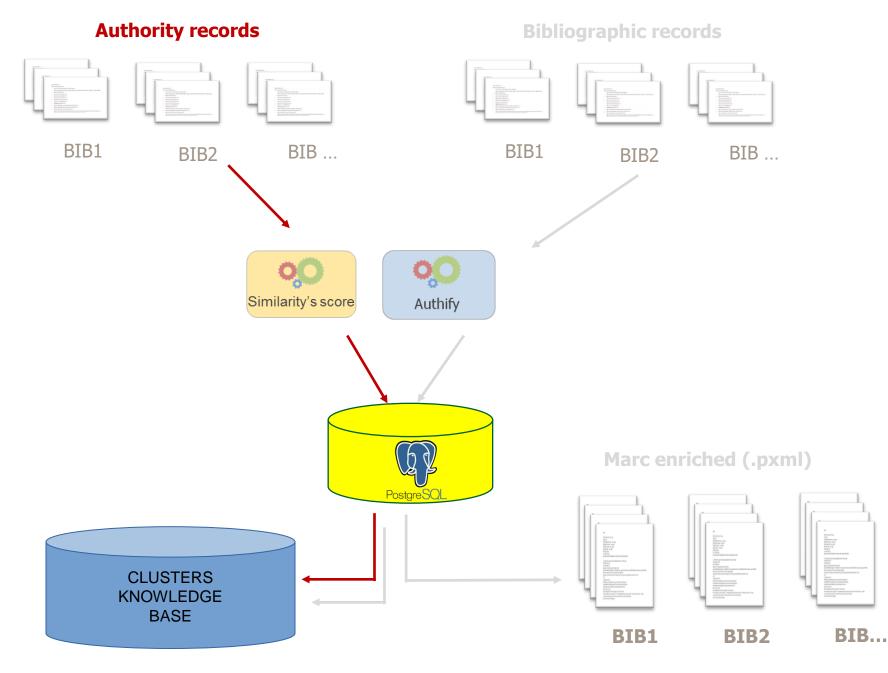


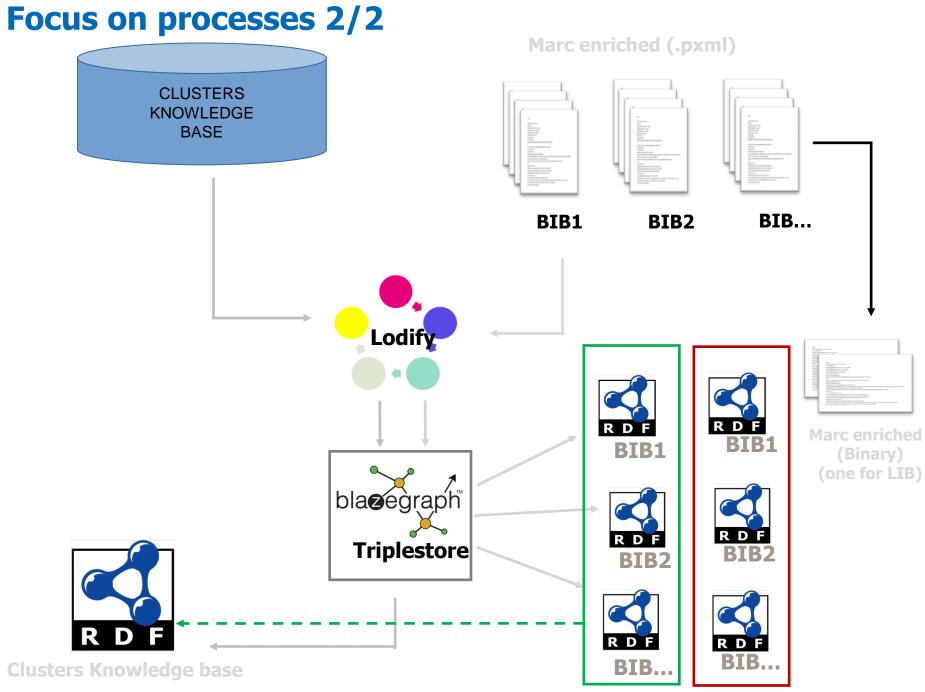
SHARE-VDE process overview

The SHARE-VDE processes



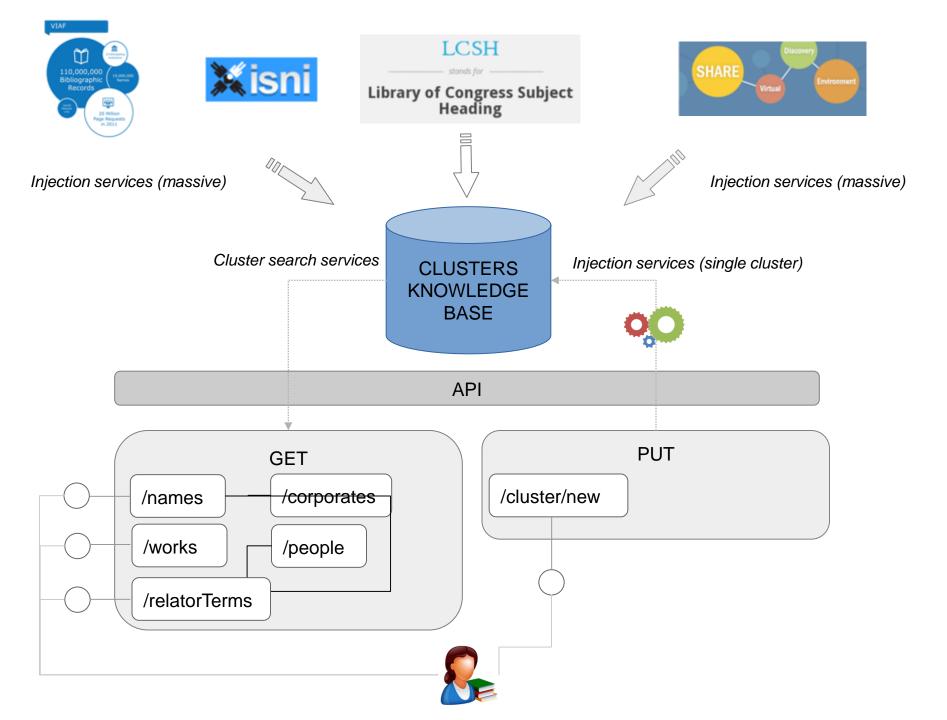
Focus on processes 1/2

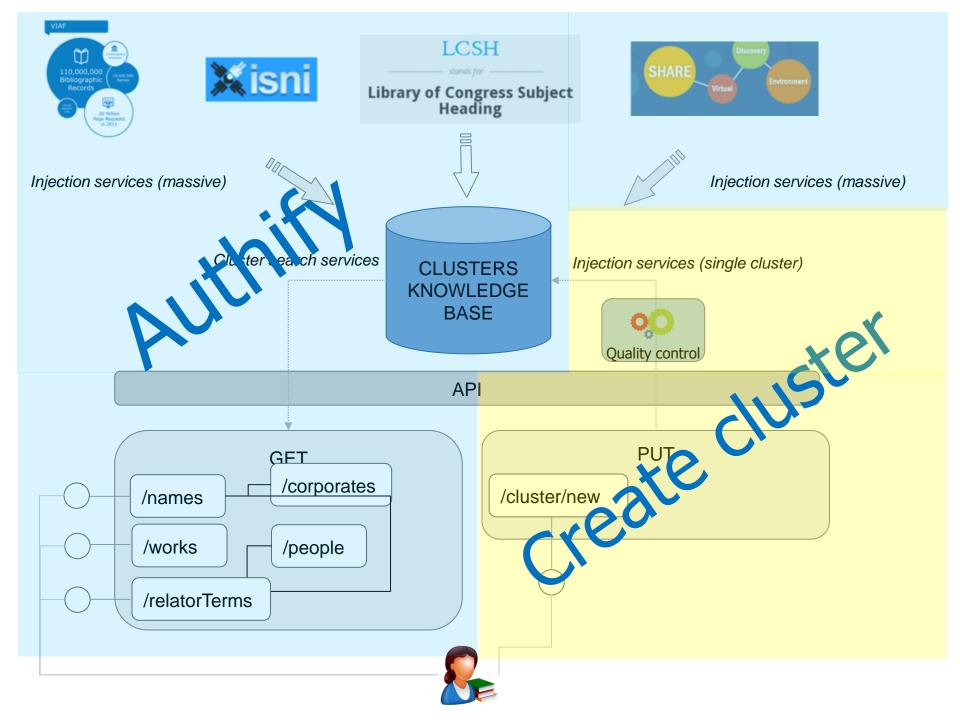


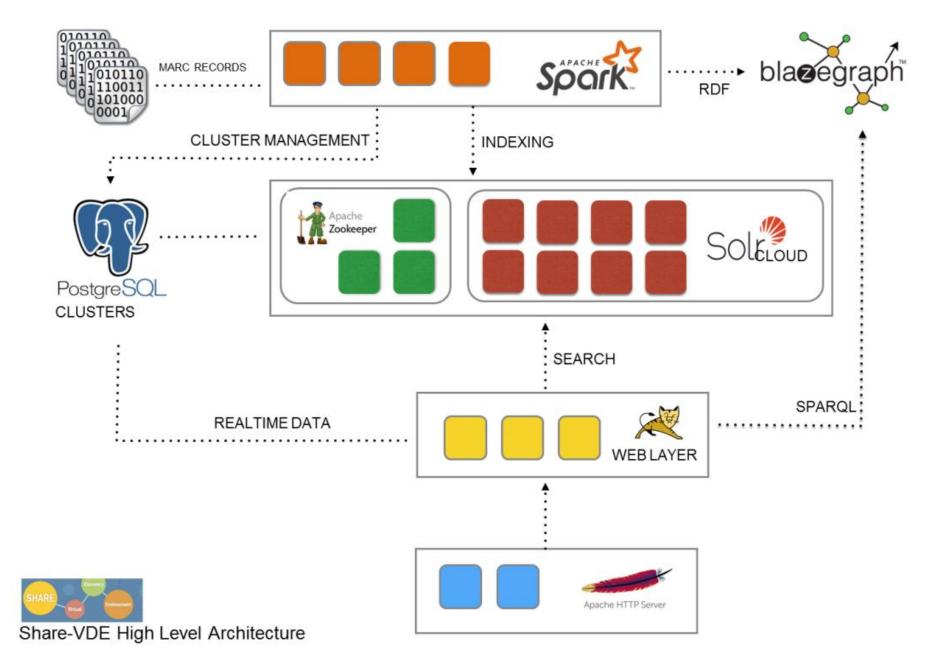


SHARE-VDE URIs External (VIAF) URIs

SHARE-VDE







Entity identification, Reconciliation and Data enrichment



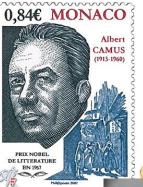
Who's Who?

The question at hand: how to identify an entity?





E A.A.T







I don't care, and you find that attractive. But I also don't care about tha



BACK TO YOU, BE

I fel Manager

A set of the set of th



Albert Camus



http://share-vde.org/sharevde/searchNames?n_cluster_id=133656

The importance of identification in the cataloguing tradition (and not only!)





Entity identification: it has traditionally been considered a highly important aspect of cataloguing.

But, the use of attributes to identify a person has not been widely used

* Both pictures are taken at the City Lights Bookstore, in San Francisco

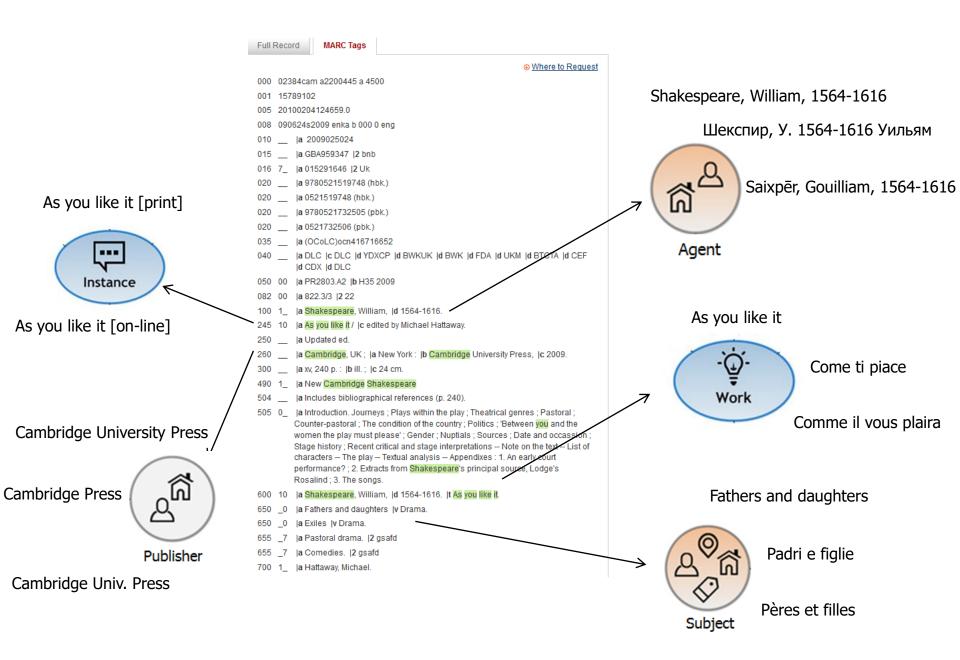
Data reconciliation and enrichment

With the online presence of different catalogues and authority files available in various formats and, where possible, in open mode, the concepts of authority control and of union catalogue have also evolved into the grouping of an entity's identifying attributes from different sources.

The process is best known as *reconciliation* and consists in creating a cluster of data that all refer to the same entity.



The new revolution: from record to entity



Data entification, reconciliation, enrichment and publication

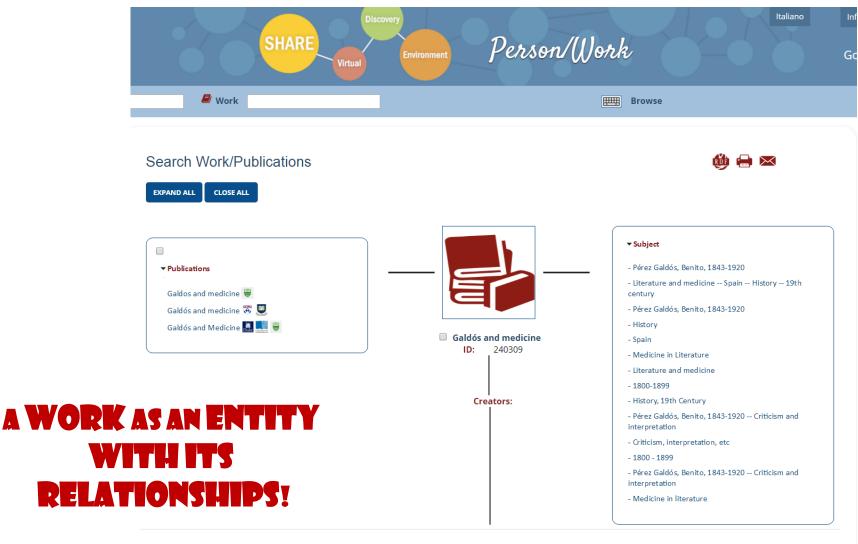
Bring together and make available data from different sources in a way that could be defined as *democratic* to better identify the entity in question.

Even wider reconciliation and enrichment processes form the basis of a number of projects that convert and publish bibliographic catalogues as Linked Open Data, such as:

•Share VDE – *Share Virtual Discovery Environment*. <u>www.share-vde.org</u> (in partnership with Casalini Libri and @Cult)



Albert Camus on the SHARE-VDE platform



(2424573) Stannard, Michael W., 1942-...

http://share-vde.org/sharevde/searchTitles?t_cluster_id=240309&l=en

Different entities from the same Marc record!



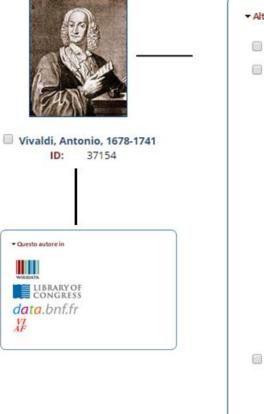
HERE THOMAS MANN IS THE SUBJECT OF A WORK!

Different entities from the same Marc record!

<section-header><section-header><section-header><complex-block></complex-block></section-header></section-header></section-header>	a Work	🏛 Publishers	👤 subj
 This publisher in			
 Places Wikipedia Guito Einaudi editore, nota anche più semplicemente come Einaudi, è una casa e ditrice Italiana. Wikipedia Wikipedia Wikipedia Castelnuovo, Enrico, 1929-2014 La Cecla, Franco, 1950 Tafuri, Manfredo, 1935-1994 Bre, Silvia (other) 	Xisni WILLIBRARY OF CONGRESS data.bnf.fr	Giulio Einaudi editore Giulio Einaudi editore Giulio Einaudi editore. ID: 116434 Giulio Einaudi editore. Giulio Eina	e ditore. e ditore
editrice italiana. E W kipedia W kipedia Marcoaldi, Franco, 1955 Castelnuovo, Enrico, 1929-2014 La Cecla, Franco, 1950 Tafuri, Manfredo, 1935-1994 Bre, Silvia (other)	✓ Wikipedia Giulio Einaudi editore, nota anche più	Torino	
Tafuri, Manfredo, 1935-1994 Bre, Silvia	editrice italiana.	Lucas, Uliano. Lucas, Uliano. Marcoaldi, Fra Castelnuovo, E	inco, 1955 inrico, 1929-2014
	THE PUBLISH	Tafuri, Manfre Bre, Silvia	-

Bioethics
Europe
World War, 1914-1918
Rome (Italy)

Entities in *cluster* : an example of collaboration and sharing



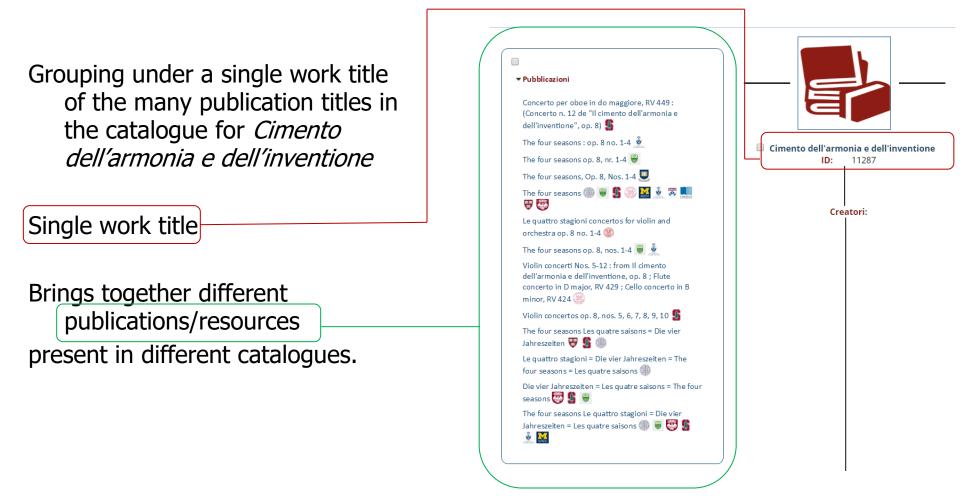


The result of a reconciliation of the entity *Antonio Vivaldi* in the Share VDE project, with data from different sources and projects: •the authorized form from a local authority file •the variant forms originating from the references on the local authority records •the variant forms originating from the VIAF •the forms of the name used in the bibliographic records.

The cluster is completed and enriched with identifiers for the same entity, Antonio Vivaldi, from sources such as:

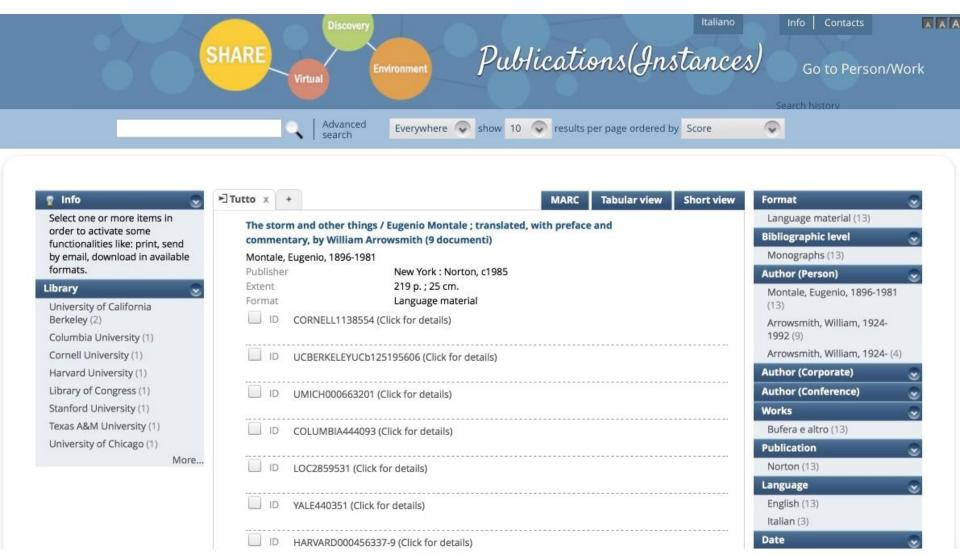
- •Wikidata
- •Library of Congress Name Authority File
- Data.bnf.fr
- •VIAF

An example of Work/Instances reconciliation



http://share-vde.org/sharevde/searchTitles?t_cluster_id=11287

Example of same Instances present in different libraries



5 results found

Reconciliation & Enrichment Automatic procedures



How reconciliation is obtained

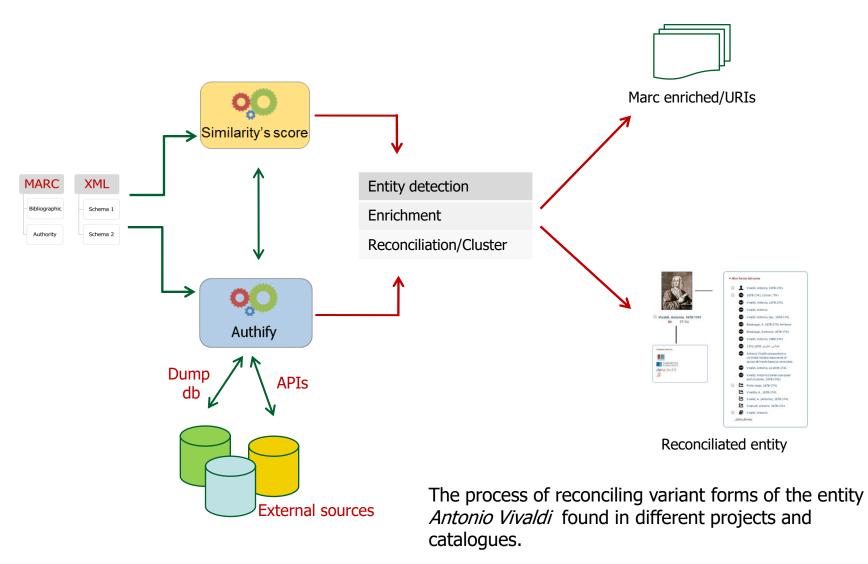
Data reconciliation and enrichment is obtained by: • *automated processes* • *manual processes*

It is important to underline how the relationship between the reconciliation and validation of the results can differ greatly between the automated and manual processes:

•automated processes: a high level of reconciliation and clustering; a low level of result validation;
•manual processes: a low level of reconciliation and clustering; a high level of result validation.



Automated reconciliation and enrichment



Authify – General description

- Authify is a RESTFul module that offers several search and detection services. The original aim of the project was to overcome some of the limitations of the public VIAF Web API.
- VIAF, being a public project, does not allow a massive invocation of its API: for those use cases where such requirement is needed, the project provides a download of the whole dataset.
- That was the main reason we started implementing Authify: to index and store the VIAF clusters dataset and also provide powerful full-text and bibliographic search services.
- It is possible to add to Authify other dump databases, coming by external projects that make them available.



Authify – Cluster search services

The Authify cluster search service provides, as the name suggests, a full-text search service for names and works clusters. The search Web API uses an "invisible queries" approach in order to (try to) find as precise as possible a match within the managed clusters.

The invisible queries approach makes everything transparent to the caller: in addition to a single search request, the system carries out a chain of different search strategies with different priorities, and the first match to produce a result will populate the response that will be returned.

For debugging purposes, the response will also include the matching strategy that produced the results.



Authify – Cluster search services

- The system has been built with extensibility in mind, so the chain is fully configurable; for instance, here is a brief description of the current configuration when searching names clusters:
- **Subfields matching**: the query language allows the caller to specify the source tag / subfields that compose the heading (which is the actual input query string).
- **Input heading exact match**: the system tries to find an exact match with the provided query string.
- **FullText search**: if an exact match is not possible, then a regular full text search is carried out, with options like proximity search for names (e.g. Bertrand Meyer = Meyer Bertrand) and special detection for some entities (e.g. birth and death dates).
- Finally, the system executes a **search by** "initials", in order to find a valid match in those cases when the input string (or the indexed heading) contains the name in its short form. As with the previous point, this could lead to a less precise response.



Authify – Cluster search services - Response

```
The query interface: <u>http://labs.atcult.it/authify/names?g=bertrand_Meyer</u> : the system will provide a response
    like this:
{
 "responseHeader" : {
  "OTime" : 3,
  "matching-strategy" : "name::headings-exact-match",
  "status": 0
 },
 "response" : {
  "docs" : [ {
    "id" : "51714577",
    "type" : "Personal",
    "uri" : "http://viaf.org/viaf/51714577/",
    "headings" : [
                        "Meyer, Bertrand, 1950-....",
                        "Bertrand Meyer",
                        "Meyer, Bertrand" ],
    "sources" : [
                        "BNF|12079479",
                        "DNB|112127843",
                        "ISNI|000000109003927",
                        "LC|n 86061235",
                        "LNB|LNC10-000142119",
                        "NDL|00471567",
                        "NKC|skuk0004073",
                        "NLA|000035194108",
```

Authify – Relator term detection

Another service which has been added to Authify is the so called "**Relator term** detection".

Starting from a MARC record (whatever the specific dialect) the system analyses all (configured) tags that contain a name and, for each of them, tries to determine (using the statements of responsibility of the input record) what is the corresponding role within the work represented by the given record.

- So, for instance, for the following input (the example shows only the relevant tags):
- 245 10\$aFondamenti di teoria dei circuiti /\$cCharles A. Desoer, Ernest S. Kuh ; prefazione all'edizione italiana di G. Biorci
- 100 1 \$aDesoer, Charles A.
- 700 1 \$aBiorci, Giuseppe
- 700 1 \$aKuh, Ernest S.



Authify – Relator term detection

```
The system will give a response like this:
{
 "id": "LE02614324",
 "statements": [
  "245 10$aFondamenti di teoria dei circuiti /$cCharles A. Desoer, Ernest S. Kuh ; prefazione all'edizione italiana di G. Biorci"
 ],
 "names": [
  "100 1 $aDesoer, Charles A.",
  "700 1 $aBiorci, Giuseppe",
  "700 1 $aKuh, Ernest S."
 ],
 "responsibilities": {
  "content": {
    "http://id.loc.gov/vocabulary/relators/oth": {
     "headings": [
       {
        "name": "Biorci, Giuseppe"
       }
     1,
     "relatorTermCode": "oth",
     "relatorTermText": "Other"
    },
    "http://id.loc.gov/vocabulary/relators/aut": {
     "headings": [
       {
        "name": "Kuh, Ernest S."
       },
       {
        "name": "Desoer, Charles A."
       }
     "relatorTermCode": "aut",
```

Authify – Relator term detection

In these examples you can see that two main roles have been detected:

- authors
- **other** (unclassified role).

The "other" role is a catch-all role used when no valuable information can be gathered from the analysis.

Behind a simple token matching analysis, there is a more complicated logic that tries (using, among other things, the search services described in the previous point) to find the role of each name using its variant forms or using a set of tokens that could identify it (e.g. edited by, by, illustrated by).



Entity detection (example 1)

- =LDR 00833nam a2200217 i 4500
- =001 LE02519084
- =005 20020503192020.0
- =020 \\\$a0415030889
- =040 \\\$aFac. Economia\$bita
- =082 0\\$a820.9

=100 1\\$aStephens, John

- =245 10\$aLiterature, language and change :\$bfrom Chaucer to the present /\$cJohn Stephens and Ruth Waterhouse
- =260 \\\$bRoutledge,\$cc1990
- =300 \\\$aix, 293 p. ;\$c20 cm.
- =650 \4\$aLetteratura inglese\$xStoria e critica
- =650 \4\$aLingua inglese
- =700 1\\$aWaterhouse, Ruth



Entity detection - Authify/Detect response (1)

Response Body service authify/detect:

```
{
 "id": "LE02519084",
 "statements": [
  "245 10$aLiterature, language and change :$bfrom Chaucer to the present /$cJohn Stephens and Ruth Waterhouse"
 ],
 "names": [
  "100 1 $aStephens, John",
  "700 1 $aWaterhouse, Ruth"
 ],
 "responsibilities": {
  "content": {
    "http://id.loc.gov/vocabulary/relators/aut": {
     "headings": [
      {
        "name": "Stephens, John"
      },
        "name": "Waterhouse, Ruth"
       }
     ],
     "relatorTermCode": "aut",
     "relatorTermText": "Author"
    }
  }
```



Entity detection (example 2)

- =LDR 01127pam a2200325 a 4500
- =001 7486885
- =005 20150720142401.0
- =008 090901t20152015mauab\\\\b\\\\001\0\eng\\
- =010 \\\$a 2009036444
- =020 \\\$a9781566567879\$qpaperback
- =020 \\\$a1566567874\$qpaperback
- =024 \\\$a99963025763
- =035 \\\$a(OCoLC)908588988
- =035 \\\$a(OCoLC)ocn908588988
- =035 \\\$a(NNC)7486885
- =040 \\\$aDLC\$beng\$cDLC\$dBTCTA\$dBDX\$dOCLCF\$dOCLCO\$dMNM\$dNhCcYBP
- =043 \\\$aa-is---\$aawba---
- =050 00\$aDS109.93\$b.J48 2015
- =082 00\$a956.94/4205\$222
- =245 00\$aJerusalem interrupted :\$bmodernity and colonial transformation 1917-present /\$cedited and introduced by Lena Jayyusi.
- =260 \\\$aNorthampton, Mass. :\$bOlive Branch Press,\$c2015.
- =300 \\\$axxii, 499 p. :\$bill., maps ;\$c24 cm.
- =504 \\\$aIncludes bibliographical references and index.
- =651 \0\$aJerusalem\$xHistory\$y20th century.
- =651 \0\$aJerusalem\$xHistory\$y21st century.
- =651 \0\$aJerusalem\$xInternational status.
- =650 \0\$aArab-Israeli conflict.
- =700 1\\$aJayyusi, Lena.

Entity detection - Authify/Detect response (2)

```
"id": "7486885",
```

{

```
"statements": [
```

"245 00\$aJerusalem interrupted :\$bmodernity and colonial transformation 1917-present /\$cedited and introduced by Lena Jayyusi."

```
],
"names": [
 "700 1 $aJayyusi, Lena."
],
"responsibilities": {
 "content": {
   "http://id.loc.gov/vocabulary/relators/edt": {
    "headings": [
      {
       "name": "Jayyusi, Lena."
      }
    1,
    "relatorTermCode": "edt",
    "relatorTermText": "Editor"
```



Entity detection (example 3) - Critical case

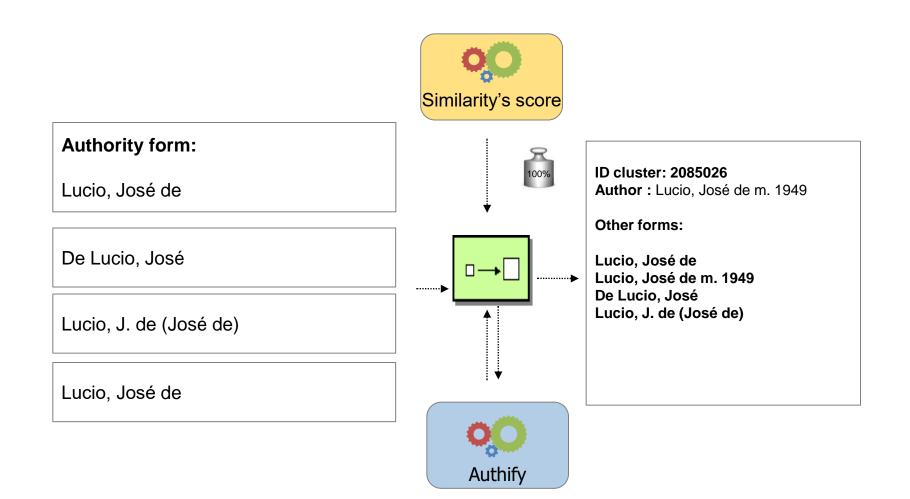
- =LDR 01145nam a2200241 i 4500
- =001 LE01988135
- =005 20020503105244.0
- =008 010702s1999\\\\it\\\\\\\\\\\\\\\\000\0\lat\\
- =020 \\\$a882092868X
- =040 \\\$aDip.to Beni Arti e Storia\$bita
- =082 0\\$a264.024
- =245 00\$aBreviarium Romanum :\$beditio princeps, 1568 /\$cedizione anastatica, introduzione e appendice a cura di Manlio Sodi, Achille Maria Triacca ; con la collaborazione di Maria Gabriella Foti ; presentazione di Virgilio Noè
- =260 \\\$aCittà del Vaticano :\$bLibreria editrice Vaticana,\$c1999
- =300 \\\$aXXII, 1056 p. ;\$c25 cm
- =440 \0\$aMonumenta liturgica concilii tridentini\$v3
- =700 1\\$aSodi, Manlio
- =700 1\\$aTriacca, Achille Maria
- =700 1\\$aFoti, Maria Gabriella
- =700 1\\$aNoè, Virgilio
- =907 \\\$a.b10000914\$b02-04-14\$c29-05-02



Entity detection - Authify/Detect response (3)

```
{
 "id": "LE01988135",
 "statements": [
  "245 00$aBreviarium Romanum :$beditio princeps, 1568 /$cedizione anastatica, introduzione e appendice a cura di Manlio Sodi, Achille Maria
      Triacca ; con la collaborazione di Maria Gabriella Foti ; presentazione di Virgilio Noè"
 ],
 "names": [
  "700 1 $aFoti, Maria Gabriella",
  "700 1 $aNoè, Virgilio",
  "700 1 $aSodi, Manlio",
  "700 1 $aTriacca, Achille Maria"
 ],
 "responsibilities": {
  "content": {
    "http://id.loc.gov/vocabulary/relators/oth": {
     "headings": [
       {
        "name": "Sodi, Manlio"
       },
       {
        "name": "Triacca, Achille Maria"
       },
       {
        "name": "Foti, Maria Gabriella"
       },
       {
        "name": "Noè, Virgilio"
       }
     "relatorTermCode": "oth",
     "relatorTermText": "Other"
```

Name cluster process









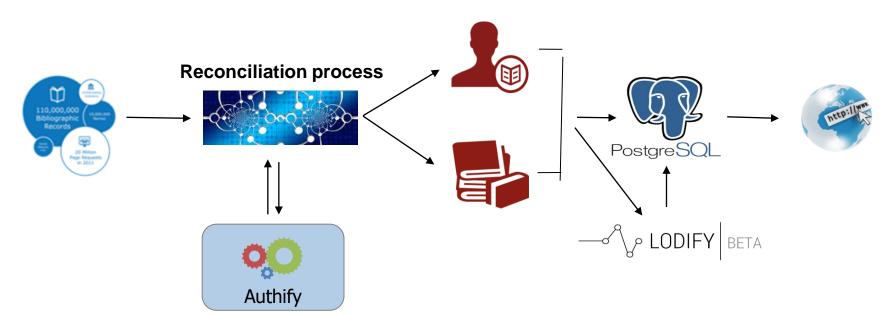






Massive clusters processes

- Authority headings analysis and process in PostgresSql;
- Data enrichment with external sources
- MARC bibliographic process
- Entity detection (authors and co-authors identification process)
- Name heading-to-Authority names association (through a weighted comparison algorithm)
- Name heading-to-Variant names association
- Cluster check (it exists = add; it doesn't exist = create new)



Reconciliation & Enrichment Manual procedures



PCC directives

PCC identifies and addresses policy issues on the use of identifiers in MARC:

developing guidelines to include identifiers in MARC bibliographic and authority records

the use of multiple identifiers for the same entity

determining the entities for which identifiers should be provided in an initial implementation

identifying automated methods for populating and maintaining new and existing records with identifiers

The importance of identification and detection in the Semantic Web



To enrich a MARC record with URIs Casalini Libri uses the "URI MANAGEMENT SYSTEM" (included in the OLISuite cataloguing module within WeCat).

This also simplifies the reconciliation of varying forms of the same entity with the development of detection procedures for entity identification and the conversion to BIBFRAME.

The manual process to enrich MARC records

The "URI MANAGEMENT SYSTEM" allows the management of multiple identifiers for each access point or heading.

Use of external sources (such as NAF, ISNI and VIAF) with API and web services.

Associate heading with the URIs that identify it in each of the projects.



URI Management System in OLISuite

Search/Cataloguing	Browse search							Any A	MICUS Databa	ise	•		
Advanced													
Advanced Advanced >> Browse search External													
	kafka					_	_						
Active queries	in Nome and display 10 terms Scan for												
ÿ Diacritic	Diacritic												
Reports	Departs												
	NI 🖉 References 🖉 Aut. 🖉 Doc. 🧭 Level 🖉 Indic. 🖉 Acc. 🖉 Rapid Insertion 🖉 📄												
	General												
o Label			-		-	-	-	-			_		
Templates/Download	Heading	DB	NT	URI	Ū	Refs	A	Docs	Level	Index.	Acc.		
 From template 				•									
Load from file	💷 Kaestli, Jean-Daniel	B1	0	0		0	0	5	Unverified	und	und		
 Check loaded data 													
 Templates 	💷 Kafka, Franz, 1883-1924	B1	1	2		0	0	1	Saved	und	und		
Load from VIAF													
	Kafka, Franz 1883-1924 The Metamorphosis	B1	0	0		0	1	0	Saved	und	eng		
Access	metamorphosis												
 New heading (F9) 	E Kaffal George					_							
 Transfer relationships 	🖼 Kaftal, George	B1	0	0		0	0	4	Unverified	und	und		

URI Management System in OLISuite

Search/Cataloguing							
Simple	URI mana	igement	Any	Any AMICUS Database			
Advanced	Advanced >> Bro	wse search >> URI management					
External							
ast index	Selected he	eading: Kafka, Franz, 1883-1924					
Active queries		······					
ndexes list					New		
Diacritic	Source	Http Uri	Ū	Validated	Options		
ports	NAF	http://id.loc.gov/authorities/names/n81063091		×	1 🗹 🔍 🔵		
General	ISNI				1		
Label	ISINI	http://isni.org/isni/000000012280370X		×			
emplates/Download					Delete		
From template 🔹							
Load from file							
Check loaded data							
Templates							
Load from VIAF							
		The cataloguer can check, modify, c other identifiers to the same headin					

Adding new URIs to a heading in OLISuite

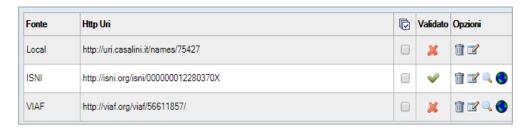
Nuovo URI Avanzata >> Ricerca per Indici >>	Gestione URI >> Nuovo URI	Any AMICUS Database
Intestazione selezionata: I Scegli fonte V Kafk Scegli fonte FAST ISNI	Kafka, Franz, 1883-1924 a, Franz, 1883-1924	Cerca
NAF VIAF		
	From this drop down mer choose the desired source search	

Adding new URI to a heading OLISuite

	o URI	Any AMICUS Da	tabase	•	
nzata >	>> Ricerca per Indici >> Gestione URI >> Nuovo U	RI			
Intest	azione selezionata: Kafka, Franz, 1883-1924				
NAF	 Kafka, Franz, 1883-1924 		Cerc	ca	
			Salv	/a	
Fonte	Link	Etichetta	Aggiu	Ingi	
NAF	http://id.loc.gov/authorities/names/n81063091	Kafka, Franz, 1883-1924	V		
NAF	http://id.loc.gov/authorities/names/n82140681	Kafka, Franz, 1883-1924. Short stories. Selections. English			
NAF	http://id.loc.gov/authorities/names/n82125876	Kafka, Franz, 1883-1924. Short stories. English)	From the sear
NAF	http://id.loc.gov/authorities/names/no2005006616	Kafka, Franz, 1883-1924. Brief an den Vater. English)	result windo
NAF	http://id.loc.gov/authorities/names/no98037666	Kafka, Franz, 1883-1924. Works. 1995)	choose the des URI and SAV
NAF	http://id.loc.gov/authorities/names/n2012039411	Kafka, Franz, 1883-1924. Briefe an Milena. Hebrew)	
NAF	http://id.loc.gov/authorities/names/n88114203	Kafka, Franz, 1883-1924. Erzählungen und kleine Prosa. Er	nglish)	
NAF	http://id.loc.gov/authorities/names/n91003020	Kafka, Franz, 1883-1924. Diaries			
NAF	http://id.loc.gov/authorities/names/nr97033862	Kafka, Franz, 1883-1924. Works. 1946)	
NAF	http://id.loc.gov/authorities/names/nr99034045	Kafka, Franz, 1883-1924. Amerika. English			

Access points and URIs

The multiple identifiers associated with Kafka are saved in a specific oracle table and not directly in subfield \$0 of the MARC tag for that heading.



While it is an acceptable practice in MARC to have multiple identifiers for the same entity in one field via repeating subfields, that does not translate well to RDF.

It is impossible for the program to determine which subfield each \$0 URIs references because the sequence and order of subfields has no meaning for the program.

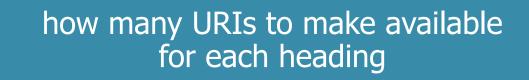
For example:

382 0\\$aviolin\$n1\$n1\$s2\$2lcmpt \$0http://id.loc.gov/authorities/performanceMediums/mp2013015782 \$apiano \$0http://id.loc.gov/authorities/performanceMediums/mp2013015550



Access points and URIs

Saving the different URIs in an Oracle table allows them to be used in various ways, selected during the data export/conversion:



how to associate them with the heading

how to show them in relation to data use and formats

Different customer profiles that were previously defined in Adempiere are considered.

Adempiere – Customer profile

📑 Anagrafica Contr	atti Clienti SuperUser@0	Casalini Libri Spa.									
<u>F</u> ile <u>M</u> odifica <u>\</u>	<u>(</u> isualizza <u>V</u> ai <u>S</u> trum	nenti Finestra <u>A</u> iuto									
👌 🕐 📑 🛛	• • × • 2	E 🔜 0. 🕫 📼 💿 🏫 🍬 📚 🍝 🛧 🗶 💷 🗏	🛎 🛎 🔍 🍡 🔜 🔍								
Dati Globali	<u>P</u> rogetto	MAG0DABN Manuale									
Validità	Business Partner	MAG0_000_Harvard University									
Approval/NTI	<u>E</u> nte	Ente MAG0DA-Harvard College Library - Monograph Acquisitions European Team									
Righe	Codice Famiglia	GFAM006									
Contratto Dati	<u>N</u> umero Contratto	MAGODABN									
Bibliografici	<u>T</u> ipologia contratto	NTI_New Title Information	-								
Approval/NTI Dettaglio	<u>D</u> escrizione										
Materie	Mappatura MARC	M0000106_Mappatura - MAG0DA tutti									
Suddivioni Temporali	Mappat <u>u</u> ra URI	MU000001	Customer profile for								
Suddivioni Geografiche	Appalto/Vendor Code		Harvard College Library								
Suddivisioni Particolari	Note Cliente AS										
Lingua/Paese	Hole Onenie AS										
LC	<u>S</u> tato contratto	ATT_Attivo									



URIs/tag mapping

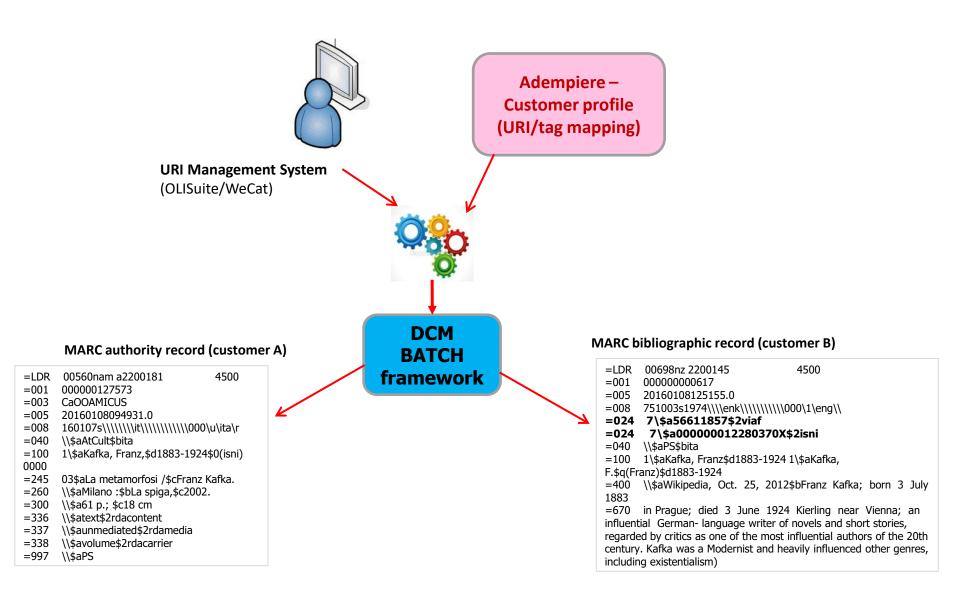
URIs/tag mapping for Library A

Te Mappatura URI SuperUser@Casalini Libri Spa											
<u>F</u> ile <u>M</u> odifica <u>V</u> isualizza <u>V</u> ai <u>S</u> trumenti Finestra <u>A</u> iuto											
5 💽 📑	j 🔂 🔆 📄	29.00		\$	* * *		66	R -	🛃 🔳	8	
Mappatura	Mappatura URI ID	Tag da arricchire	LC NAF	LC SH	LC CLASSIFICATION	LC GENRE FORMS	ISNI \	VIAF FAST	Active	T.	
URI	MU000001	100	3	0	0	0	1	2 0	•	-	
Dettaglio	MU000001	600	0	2	0	0	0	3 1	~		
mappatura URI	MU000001	650	0	2	0	3	4	0 1	~		
	MU000001	700	1	0	0	0	0	2 0	~		
	MU000001	710	1	0	0	0	0	2 0	~		

URIs/tag mapping for Library B

Mappatura URI	Te Mappatura URI SuperUser@Casalini Libri Spa.Casalini Libri Spa [canazei.casalini.local3323{192.168.0.158-ADMPSVL-adempiere}]										
<u>Eile M</u> odifica <u>V</u> isualizza <u>V</u> ai <u>S</u> trumenti Finestra <u>A</u> iuto											
5 🛛 📑	- 🗟 🔆 📄	29.00		1	• 春 🛧 🛡	1	66		a 🐼 🗖		
Mappatura	Mappatura URI ID	Tag da arricchire	LC NAF	LC SH	LC CLASSIFICATION	LC GENRE FORMS	ISNI	VIAF FAS	T Active	Ę	
URI	MU000002	024	0	0	0	0	1	1	0 🗸	-	
Dettaglio	MU000002	100	0	0	0	0	0	0	0 🗸		
mappatura URI											

Access points and URIs



Access point and URIs (customer A)

As \$0 or \$1 is associated to the access point in the MARC bibliographic record:

- =LDR 00560nam a2200181 4500
- =001 000000127573
- =003 CaOOAMICUS
- =005 20160108094931.0
- =040 \\\$aAtCult\$bita
- =100 1\\$aKafka, Franz,\$d1883-1924\$0//isni.org/isni/00000012280370X
- =245 03\$aLa metamorfosi /\$cFranz Kafka.
- =260 \\\$aMilano :\$bLa spiga,\$c2002.
- =300 \\\$a61 p.; \$c18 cm
- =336 \\\$atext\$2rdacontent
- =337 \\\$aunmediated\$2rdamedia
- =338 \\\$avolume\$2rdacarrier
- =997 \\\$aPS

Access point and URIs (customer B)

As a specific tag in the MARC authority record:

- =LDR 00698nz 2200145 4500
- =001 00000000617
- =005 20160108125155.0
- =008 751003s1974\\\\enk\\\\\\\\\\\\\\\000\1\eng\\
- =02 7\\$a//viaf.org/viaf/56611857\$2uri
- 4 7\\$a//isni.org/isni/00000012280370X\$2ur
- =**02** \\\$aPS\$bita
- 4 1\\$aKafka, Franz\$d1883-1924
- =040 1\\$aKafka, F.\$q(Franz)\$d1883-1924
- =100 \\\$aWikipedia, Oct. 25, 2012\$bFranz Kafka; born 3 July
- =400 1883 in
- =670

Prague; died 3 June 1924 Kierling near Vienna; an influential German- language writer of novels and short stories, regarded by critics as one of the most influential authors of the 20th century. Kafka was a Modernist and heavily influenced other genres, including existentialism)

URI history => URI Registry

The reorganisation of a cluster can modify its original content, so we need to save the relevant cluster updates in a URI Registry.

The URI Registry could keep information such as (but not limited to):

- the resources added to the cluster, but also modified or removed from it
- the date of the update
- the particular operation performed
- the status of an URI (for instance valid or invalid)
- the URI aliases

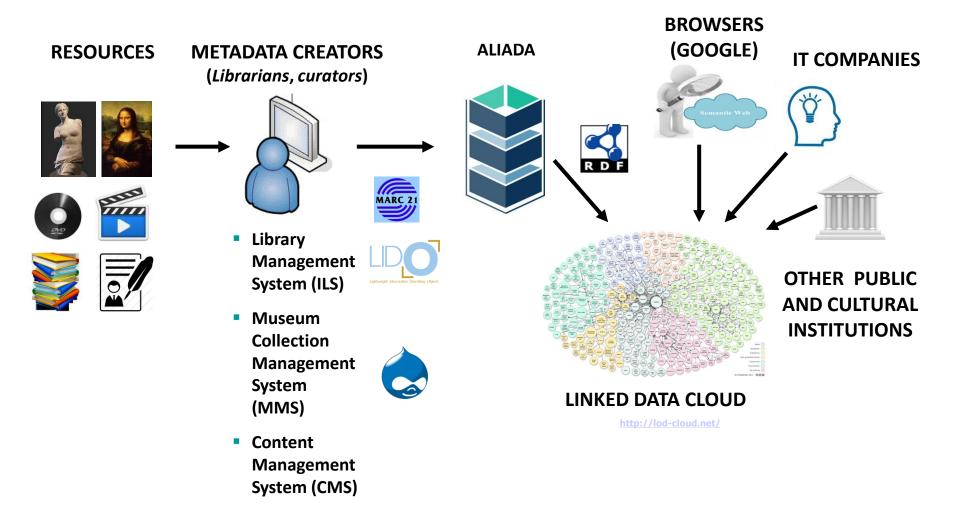


Conversion in RDF/BIBFRAME



Lodify: the evolution of Aliada for BIBFRAME conversion

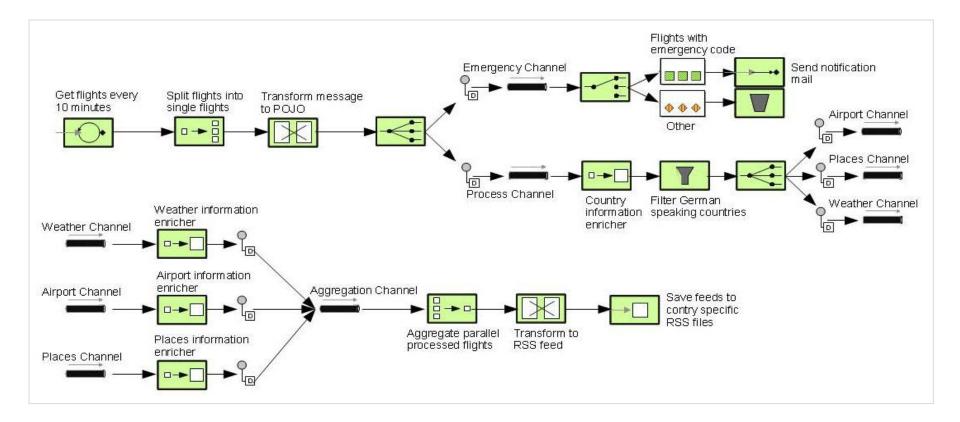
The conversion process from any format to RDF





Lodify - The asynchronous pipeline

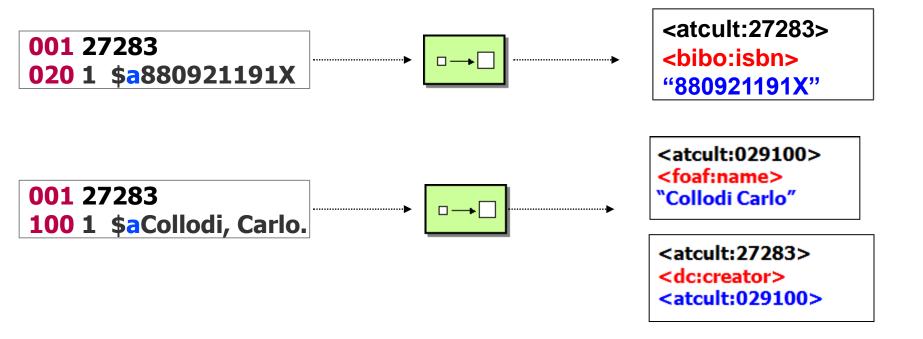
A Lodify building block, realized through Apache Camel. The process is split into atomic pieces (processors), each of these responsible for a small part of the overall task. Each processor can act as a splitter or aggregator and can achieve content manipulation on the incoming message.



Lodify - Conversion templates

Lodify converts each incoming record by means of Conversion templates. Each template associates:

- a MARC record belonging to the incoming data-stream
- with a set of (conversion) rules associated with one or more ontologies.



Trust and Provenance



Guarantee of authority and quality in the new LOD environment

Need to guarantee the accuracy of this information

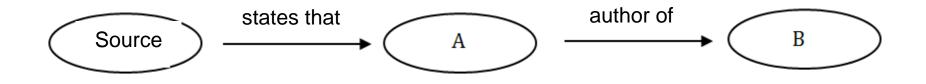
Knowing the *provenance* of a piece of information – *its origin*, authorship or matrix – is a key factor in determining *the extent to which it can be trusted*.

The information source has become the guarantor of quality: creating a link between information and its source has become essential for the purpose of guaranteeing the authority of the information itself.



Guarantee of authority and quality in the new LOD environment

The source or *provenance*, which, in turn, must be constructed with reference to specific ontologies, providing the classes, properties and restrictions needed for identifying it, becomes the *fourth element* added to every triple (assertion) to certify its validity, transforming the triple into a quadruple.



Stating the *provenance* of a piece of information is an essential element for increasing the trust that can be placed in data, and facilitating its use and sharing by end users or by the institutions choosing to co-operate in this way.



SHARE-VDE phase 2 deliverables





Phase 2 deliverables overview



Deliverable 1: The datasets in BIBFRAME 2.0 of the entire catalogue of each institution with the "tuples" derived directly from MARC records, delivered both as triples and as quadruples with the addition of **BIB2** provenance and with Share-VDE URIs



Clusters Knowledge base

Deliverable 2: The knowledge base of clusters accessible in RDF



SHARE-VDE URIs



Marc enriched (Binary) (one for LIB)

Deliverable 4: The MARC21 records for each institution enriched with URIs





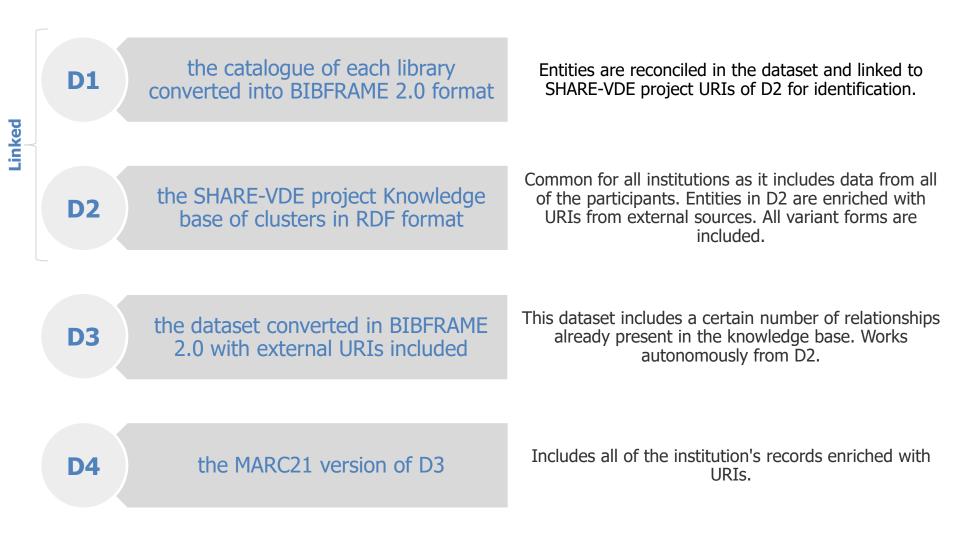


External (VIAF) URIs

Deliverable 3: The datasets in BIBFRAME 2.0 for each institution with the triples that include the URIs from the external sources



Phase 2 deliverables overview





BF LC vocabulary extensions: The current situation

Class List

AppliesTo	DemographicGroup	Relation
CreatorCharacteristic	EncodingLevel	Relationship

Property List			
applicableInstitution	name10MatchKey	<u>title00MarcKey</u>	
appliesTo	name11MarcKey	title00MatchKey	
creatorCharacteristic	name11MatchKey	title10MarcKey	
demographicGroup	primaryContributorName00MatchKey	title10MatchKey	
encodingLevel	primaryContributorName10MatchKey	title11MarcKey	
metadataLicensor	primaryContributorName11MatchKey	title11MatchKey	
name00MarcKey	projectedProvisionDate	title30MarcKey	
name00MatchKey	relation	title30MatchKey	
name10MarcKey	relationship	title40MarcKey	
		title40MatchKey	
		<u>titleSortKey</u>	-



Deliverable 1: the RDF conversion (section of RDF conversion)

@prefix rdfs: <http://www.w3.org/2000/01/rdf-schema#> . @prefix ns0: <http://id.loc.gov/ontologies/bflc/> . @prefix ns1: <http://id.loc.gov/ontologies/bibframe/> . @prefix ns2: <http://id.loc.gov/vocabulary/relators/> . LC vocabulary extension @prefix rdf: <http://www.w3.org/1999/02/22-rdf-syntax-ns#> . @prefix ns3: <http://www.loc.gov/mads/rdf/v1#> . <http://share-vde.org/sharevde/rdfBibframe2/Agent/LOC> rdfs:label "LOC" . <http://id.loc.gov/authorities/names/n50044402> a <http://id.loc.gov/ontologies/bibframe/Agent>, <http://id.loc.gov/ontologies/bibframe/Person> ; rdfs:label "Bridget,approximately 1303-1373."; ns0:name00MatchKey "Bridget,approximately 1303-1373." ; ns0:name00MarcKey "1000 \$aBridget, \$cof Sweden, Saint, \$dapproximately 1303-1373. \$0http://id.loc.gov/authorities/names/n50044402" ; ns0:primaryContributorName00MatchKey "Bridget,approximately 1303-1373." . <http://id.loc.gov/authorities/names/n84007202> a <http://id.loc.gov/ontologies/bibframe/Work>, <http://id.loc.gov/ontologies/bibframe/Text> ; ns1:title <http://share-vde.org/sharevde/rdfBibframe2/Title/a0f4e860-c259-3611-b7ca-03b9369568cb>, <http://sharevde.org/sharevde/rdfBibframe2/uniform-title/a0f4e860-c259-3611-b7ca-03b9369568cb>; ns2:cre <http://id.loc.gov/authorities/names/n50044402> ; ns1:content <http://rdaregistry.info/termList/RDAContentType/1020>, <http://id.loc.gov/vocabulary/contentTypes/txt ; ns1:adminMetadata http://share-vde.org/sharevde/rdfBibframe2/AdminMetadata/4a8a08f0-9d37-3737-9564-9038408b5f33> ns1:language <http://id.loc.gov/vocabulary/languages/eng>, <http://sharevde.org/sharevde/rdfBibframe2/Language/74e6a8b1-11ea-3da1-a7d0-a596f4c35208>; ns1:genreForm <http://id.loc.gov/vocabulary/marcqt/bib> ; ns1:classification <http://share-vde.org/sharevde/rdfBibframe2/Lcc/842e73eb-0d86-374b-a4bd-dae01b30c68a>; ns1:subject <http://share-vde.org/sharevde/rdfBibframe2/Subject/6c09b127-ac1a-3428-ad6e-f896dbf69260>, <http://share-vde.org/sharevde/rdfBibframe2/Subject/2f1b63c0-98ed-35e9-b57b-f7d7ce7c525d> .



Deliverable 1: the RDF conversion (section of RDF conversion)

<http://share-vde.org/sharevde/rdfBibframe2/Title/a0f4e860-c259-3611-b7ca-03b9369568cb> rdfs:label " Revelationes."
<http://share-vde.org/sharevde/rdfBibframe2/uniform-title/a0f4e860-c259-3611-b7ca-03b9369568cb>
a ns1:Title ;
rdfs:label "Revelationes." ;
ns0:titleSortKey "Revelationes." ;
ns1:mainTitle "Revelationes." ;
ns0:title40MatchKey "Revelationes." ;
ns0:title40MarcKey "24010\$aRevelationes. \$lEnglish \$s(Searby) \$0http://id.loc.gov/authorities/names/n84007202" .

<http://share-vde.org/sharevde/rdfBibframe2/Instance/LOC13910411> ns1:instanceOf <http://id.loc.gov/authorities/names/n84007202> ; ns1:issuance <http://id.loc.gov/vocabulary/issuance/mono> ; ns1:adminMetadata <http://share-vde.org/sharevde/rdfBibframe2/AdminMetadata/ad1517aa-fe91-3d10-902c-a0de7cbd787e>, <http://share-vde.org/sharevde/rdfBibframe2/AdminMetadata/4abfffde-8e4b-3806-b70a-e5c95af4f221>, <http://sharevde.org/sharevde/rdfBibframe2/AdminMetadata/11d5ffba-c1cd-3077-a2f5-aeb0b1fdc4f9>; ns1:contribution <http://share-vde.org/sharevde/rdfBibframe2/Contribution/8cd47f23-58b9-3a8c-b1f9-4627fca86c1a>, <http://share-vde.org/sharevde/rdfBibframe2/Contribution/e3d5c3a8-560a-3737-a105-dc7a4e8eadba> ; a ns1:Instance ; ns1:media <http://rdaregistry.info/termList/RDAMediaType/1007>, <http://id.loc.gov/vocabulary/mediaTypes/n> ; ns1:carrier <http://rdaregistry.info/termList/RDACarrierType/1049>, <http://id.loc.gov/vocabulary/carriers/nc>; ns1:title <http://share-vde.org/sharevde/rdfBibframe2/title-statement/1835091e-3641-34e6-b0c5-fe64446acc12>; ns1:dimensions "25 cm" ; ns1:extent <http://share-vde.org/sharevde/rdfBibframe2/Extent/0d4d8bca-a46a-3701-874b-8c45a15205c7> ; ns1:note <http://share-vde.org/sharevde/rdfBibframe2/Note/2165960f-7bd9-3e33-b926-23c0de8c9765>, <http://sharevde.org/sharevde/rdfBibframe2/Note/92ace715-99d1-30a5-bca0-aec0d55a14ec>;

ns1:responsibilityStatement "translated by Dennis Searby with Introduction and Notes By Bridget Morris."; ns1:provisionActivity <http://share-vde.org/sharevde/rdfBibframe2/ProvisionActivity/0c8dec7d-3f14-30cb-8074-7049da6859f9>;



Deliverable 2: the Knowledge base of clusters an example of clusterization algorithms

Clusterization of "forename" heading type

Example:

"\$aBridget,\$cof Sweden, Saint,\$dapproximately 1303-1373"

1) selections of interesting subfield

2) normalization of string text without diacritics, accents: Bridget of Sweden Saint approximately 1303-1373.

3) translate all in uppercase and search string into db variant forms and cross references: BRIDGET OF SWEDEN SAINT APPROXIMATELY 1303-1373

4) if no cluster found, subfields will be analized4.1 comparing \$a with other existing forms

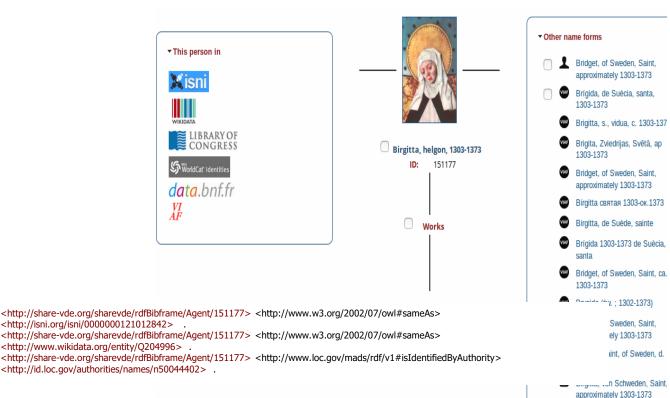
4.2 comparing only the numeric part of \$d (having same \$a): \$dapproximately 1303-1373 => \$d1303-1373

4.3 comparing \$c for "saint" or "santa" or other forms (having same \$a)

Deliverable 2: the Knowledge base of clusters -Postgres as a bridge

	clstr_id integer	hdg_id text	name text	pref_frm boolean
	151177	AN163420	Bridget, of Sweden, Saint, approximately 1303-1373	false
	151177	AX1253673	Bridget, of Sweden, Saint, approximately 1303-1373	false
	151177	AX1253674	Bridget, of Sweden, Saint, approximately 1303-1373	false
	151177	AX1253675	Bridget, of Sweden, Saint, approximately 1303-1373	false
	151177	AX1253676	Bridget, of Sweden, Saint, ca. 1303-1373. Uppenbarel	false
	151177	AX1253677	Bridget, of Sweden, Saint, ca. 1303-1373. Reuelation	false
	151177	AX1326216	Bridget, of Sweden, Saint, approximately 1303-1373	false
0	151177	AX1326217	Bridget, of Sweden, Saint, ca. 1303-1373. Revelationes	false
0	151177	AX186404	Birgit, of Sweden, Saint, approximately 1303-1373	false
	151177	AX186405	Birgitta Birgersdotter, approximately 1303-1373	false
	151177	AX186406	Birgitta, of Sweden, Saint, approximately 1303-1373	false
	151177	AX186407	Birgitta, Saint, of Sweden, d. 1373	false
	151177	AX186408	Birgitta, von Schweden, Saint, approximately 1303-13	false
Ē	151177	AX186409	Bridget, of Sweden, Saint, ca. 1303-1373	false
	151177	AX186410	Brigid, of Sweden, Saint, approximately 1303-1373	false
P	151177	AX186411	Brigida, di Svezia, approximately 1303-1373	false
0	151177	AX186412	Brigida, of Sweden, Saint, approximately 1303-1373	false
	151177	AX186413	Brigitta, of Sweden, Saint, approximately 1303-1373	false
	151177	AX186414	Brigitte, de Suède, Saint, approximately 1303-1373	false
m	151177	AX186415	Brigitte, of Sweden, Saint, approximately 1303-1373	false

Deliverable 2: the Knowledge base of clusters the final result



vde.org/sharevde/rdfBibframe/Agent/151177> rdfs:label "Bridget, of Sweden, Saint, approximately 1303-1373. Puch der himlischen Offenbarung der heiligen Wittiben Birgitte von dem Künigreich Sweden", "Birgitta Suecica 1303-1373", "Bridget, of Sweden, Saint, ca. 1303-1373. Revelationes", "Brigida, of Sweden, Saint, approximately 1303-1373", "Birgitta Birgersdotter, approximately 1303-1373", "Birgitta, of Sweden, Saint, approximately 1303-1373", "Bridget, of Sweden, Saint, approximately 1303-1373. Liber celestis of St. Bridget of Sweden", "Bridget, of Sweden, Saint, approximately 1303-1373. Revelations", "Birgitta, Saint, of Sweden, d. 1373", "Bridget, of Sweden, Saint, approximately 1303-1373. Saint Bride and her book", "Brígida da Suécia, Santa, 1303-1373", "Birgitta, helgon, 1303-1373", "Bridget, of Sweden, Saint, ca. 1303-1373", "Bridget, of Sweden, Saint, approximately 1303-1373. Reuelationes celestes praelecte sponse Christi beate Birgitte vidue de regno Suecie", "Bridget, of Sweden, Saint, ca. 1303-1373. Selections", "Brigida, de Suecia, Santa, Ca. 1303-1373", "Bridget, of Sweden, Saint, approximately 1303-1373. Revelations of Saint Birgitta", "Bridget, of Sweden, Saint, approximately 1303-1373. Brigida di Svezia", "Bridget, of Sweden, Saint, approximately 1303-1373", "Birgitta, von Schweden, Saint, approximately 1303-1373", "Bridget, of Sweden, Saint, ca. 1303-1373. Sermo angelicus", "Birgitta, ca. 1303-1373", "Bridget, of Sweden, Saint, approximately 1303-1373. Book V of St Birgitta's Uppenbarelser" ;

SHARE _______ Entrement

Brigitta, of Sweden, Saint,

 Brigitte, de Suède, Saint, approximately 1303-1373
 Bride, of Sweden, Saint, ca. 1303-1373

..(other forms)

approximately 1303-1373

URI table for external sources

CODE		JRCE		ITUTION	LINK TO PROJECT PAGE	URI	URI EXAN		MARC21 TAG	API/WS	
IAF (Names)	Library of Congree	Library of Congress Names Library of Congress Intro //id los gov/authorities/names ht http://id los gov/authorities/names ht bttp://id los gov/authorities/nauthorities/names								C/M	
IAF (NameTitle	Library of Con	SPARQL endpoint	RDF dump	LICENSE	URL SEARCH		NOTES	AUTHI	Y (Yes for search U	RL specified)	SUBFIELD \$0/\$1
Fitles)			Yes Yes	TENING	http://id.loc.gov/search/?q=Shakespeare+ %3Ahttp%3A%2F%2Fid.loc.gov%2Fauthori &format=atom&start=1 http://id.loc.gov/search/?q=bible+old+tes	ities%2Fnames		http://\${h q=Eco, U~ http://\${	st):\${port}/authify/lcnaf/persons? SHARE-VDE		
CSH	Library of Con Headings				%3Ahttp%3A%2F%2Fid.loc.gov%2Fauthorities%2Fnames OR http://id.loc.gov/search/?q=niccolo+macchiavelli+arte+d ella+guerra&q=cs:http://id.loc.gov/authorities/names			tle=Bible http://\${ niccolo% guerra	http://id.loc.gov/authorities/names/ n79021285 http://id.loc.gov/authorities/names/		
C Classification C Identifiers	Library of Con	2	Yes	SY.	http://id.loc.gov/search/?q=poetry&q=cs9 2F%2Fid.loc.gov%2Fauthorities%2Fsubject m&start=1			http://\${ q=Diarie:	n80106714 http://id.loc.gov/i nr00019197	authorities/name	es/
Geographic	Identifiers Sch MARC List for		NO	77.	http://id.loc.gov/search/?q=poet http%3A%2F%2Fid.loc.gov%2Fauthor	rities%2Fcl		NO	http://id.loc.gov/ s/sh85037601	authorities/subje	ct
Areas	IVIARE ESCION		NO	8	assificationsformat=atomsstart= http://id.loc.gov/search/?q=viaf&q=cs%3A %2Fid.loc.gov%2Fvocabulary%2Fidentifier m&start=1	Ahttp%3A%2F s&format=ato					
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Original record (by LOC)

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Record example: http://id.loc.gov/tools/bibframe/compare-id/full-ttl?find=13910411

Original record (by LOC)

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Record example: http://id.loc.gov/tools/bibframe/compare-id/full-ttl?find=13910411

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- =955 \\\$aADDED VOLS: v. 3 xn05 2012-4-5 to USGEN
- =955 \\\$aADDED VOLS: v. 4 xn12 2015-12-01 to USASH



SHARE-VDE possible steps for the future



Candidate Use Cases for a production phase

Phase 3a

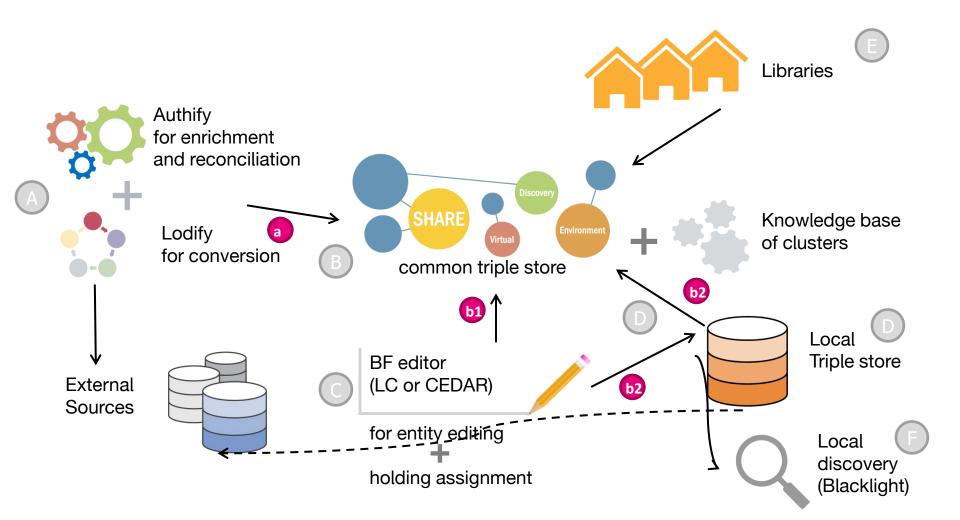
- Publication of the entire catalogues on the SHARE-VDE platform, updated SHARE-VDE common knowledge base [UC1]
- Batch or automated updating of data from libraries [UC2]
- Dissemination of data to contributing libraries on automated or batch process [UC3]

Phase 3b

- Interaction with the common knowledge base [UC4]
- Reporting to serve library needs [UC5]
- Engage in cataloguing activities (holding assignment, entity editing, entity creation) using third party cataloguing tools [UC6]

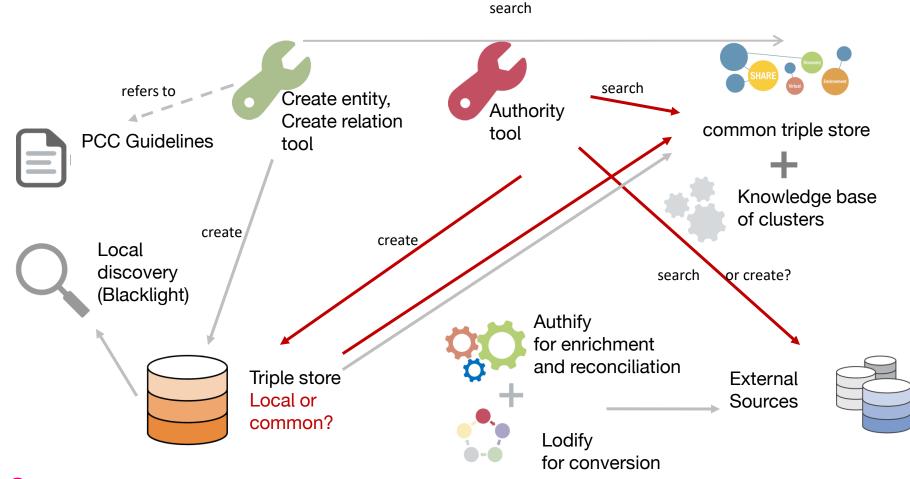


Copy cataloguing



SHARE Uring Environment

Original cataloguing



Linkage to external authorities and web context data



Conclusions: the sharing and reuse of information resources

All of these efforts are being made with the aim of facilitating the sharing and reuse of assets, and tools produced by libraries, museums and other institutions, guaranteeing their availability to a wider public, enriching the World Wide Web with valuable information that would otherwise remain mostly hidden in archives, collections and catalogues, and promoting a culture of open access to knowledge, with numerous advantages for each link in the information chain.

Libraries, archives and museums all benefit from the possibility of more comprehensive and well-structured tools which provide end users with a vast wealth of information, and create new co-operative tools for information professionals.

In line with this new, open philosophy of data sharing and reuse, even traditional authority controls, union catalogues and discovery systems are evolving.



The Library of Congress LC's Digital Future and You!

a series of briefings sponsored by Library Services on digital initiatives

Tuesday, February 6, 2018

Thank you!

Any questions or feedback are greatly appreciated.

Michele Casalini Casalini Libri Tiziana Possemato Casalini Libri - @Cult

